

# TOUCHSTONE CAPITAL PARTNERS

COMPANY PRESENTATION

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## ABOUT US

Over the last two decades, Touchstone Capital Partners has evolved into a global force, pioneering an integrated approach at the crossroads of industry and consolidated finance. With a commitment to providing end-to-end solutions, the company has played a pivotal role in guiding projects from inception (A to Z) to comprehensive fund management (A to Z).

Touchstone Capital Partners, with its innovative approach, has made a significant impact on the global investment landscape. Looking forward, the company continues to be a catalyst for positive change, fostering economic growth, and improving the social fabric of communities around the world.

In summary, Touchstone Capital Partners' journey over the last two decades showcases a remarkable evolution, marked by a commitment to comprehensive solutions, risk mitigation excellence, and a dynamic approach to liquidity and diversified cash flows. As a global player, the company's focus on contributing to both the global and local economy positions it as a leader in responsible and impactful investing.

## MISSION



"At Touchstone Capital Partners, our mission is to be the global catalyst for sustainable economic growth and positive societal impact. We are committed to pioneering innovative solutions at the convergence of industry and consolidated finance, providing end-to-end excellence from project initiation to comprehensive fund management. Our primary focus is to ensure the security and guaranteed success of our investors by mastering the art of risk mitigation, thereby increasing the overall value of their investments. With a dynamic approach, we prioritize liquidity and diversified cash flows, strategically positioning ourselves in industries with robust support.

As stewards of hub and platform economies, we actively contribute to both global and local prosperity, fostering economic growth and enhancing the social fabric of communities. Our journey over the last two decades has been marked by a commitment to comprehensive solutions, resilience in risk management, and a dedication to responsible and impactful investing.

Looking forward, our mission remains steadfast – to be a trailblazer in global finance, driving positive change, and leaving a lasting legacy of sustainable growth for the benefit of the global community."

# VISION

Touchstone Capital Partners envisions a world where global economic vitality is harmoniously intertwined with the well-being of local communities. We strive to be the preeminent global force in integrated finance and industry solutions, pioneering transformative projects and fund management practices.

Our vision is to be the beacon of innovation, continuously pushing boundaries to redefine excellence in end-to-end financial solutions. We see a future where investors trust us not only for the security and guaranteed success of their funds but also for our unwavering commitment to sustainable and responsible investment practices.



# HISTORY

#### 2004

Establishing a startup platform that strategically selects global partners by assessing their cash flow and industry support, with the goal of delivering a comprehensive financial one-stop solution.

#### 2016

Initiate the formation of a project team and management team dedicated to building a robust project pool and establishing connections with investors on a global scale.

#### 2019

Prepared a project pool exceeding 100 billion USD in collaboration with industry leaders, ensuring comprehensive implementation capabilities from project inception to completion.



#### 2023

Under the project pool, identified globally qualified investors and secured commitments from them, paving the way for the preparation of an Initial Public Offering (IPO) in the global capital market. This involved aligning with investors who demonstrated a strong commitment to the project.

#### 2024

Establishing a robust platform for listing in key financial markets, including Hong Kong, the United Kingdom, Singapore, and Abu Dhabi. This involves adhering to the respective regulatory frameworks, meeting listing requirements, and ensuring seamless integration with the financial ecosystems of these regions.

## OUR BRAND

Touchstone Capital Partners' platform comprises global leading industries and fund managers, focusing on the implementation of projects within the platform project pool. The approach involves utilizing Touchstone's tailored investment structure and robust risk mitigation strategies to ensure the success and sustainability of the ventures.



#### Value 1

Collaborating with global resources,
Partners Global aims to form a qualified
project pool. This pool will serve as a
connection hub, bringing together adept
managers and global players to oversee
projects comprehensively, from inception to
completion. The overarching goal is to
deliver mutual benefits to investors, bolster
local economies, and positively impact
communities.

#### Value 2

Within the project pool, there exists both existing cash flow and future potential, strategically managed by qualified managers. This comprehensive approach ensures effective oversight and execution of project investments from initiation to completion, maximizing returns and optimizing the utilization of resources.

#### Value 3

Creating a hub and platform economy serves as a strategic approach to harness global liquidity and significantly contribute to industry growth by leveraging capital gains. This model facilitates the efficient flow of resources, fosters collaboration, and optimizes capital utilization, ultimately driving economic expansion on a global scale.

# PORTFOLIO



#### **01** Mining Portfolios:

Touchstone presents a robust mining project portfolio valued at 30 billion USD, offering a diverse range of investment opportunities. The portfolio comprises three main categories of mining projects: producing mines, near cash flow mines, and high-potential mines.

#### **O2** Supply Chain portfolios:

Touchstone showcases substantial financial strength with a thriving existing cash flow group, generating over 6 billion USD in revenue and securing a remarkable profit exceeding 500 million USD. Bolstering its stability, XWIC has prudently obtained credit insurance guarantees from a trusted A-rated insurance company, further enhancing its appeal as a secure and lucrative investment opportunity.



# PORTFOLIO



#### O & Gas Portfolios :

Touchstone combines an impressive existing cash flow of 1 billion USD with a robust portfolio exceeding 100 million USD, focused on Oil & Gas (O&G) hub projects. Leveraging strong trading capabilities and strategic tank reserves, XWIC is well-positioned to capitalize on lucrative opportunities within the energy sector. The integration of these elements enhances XWIC's capacity to generate a resilient and substantial cash flow, reinforcing its presence in the dynamic energy market.

#### 2 New E

#### New Energy Portfolios:

Touchstone strategically combines its existing cash flow from new energy sources with credit insurance-guaranteed receivables. This innovative approach aims to secure funding for the expansion of battery-related mining projects, tapping into the growing demand for energy storage solutions. By leveraging credit insurance guarantees, XWIC enhances financial security, facilitating investment in sustainable and forward-looking initiatives within the energy sector.



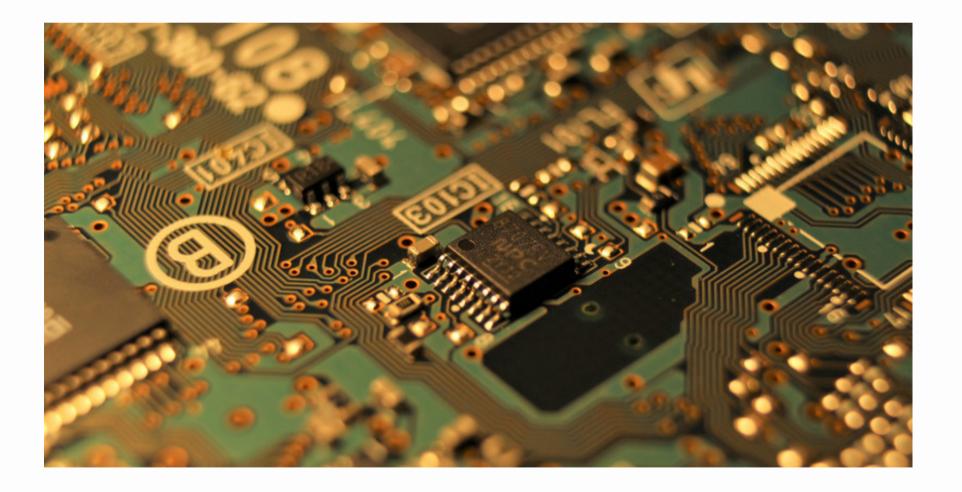
# PORTFOLIO



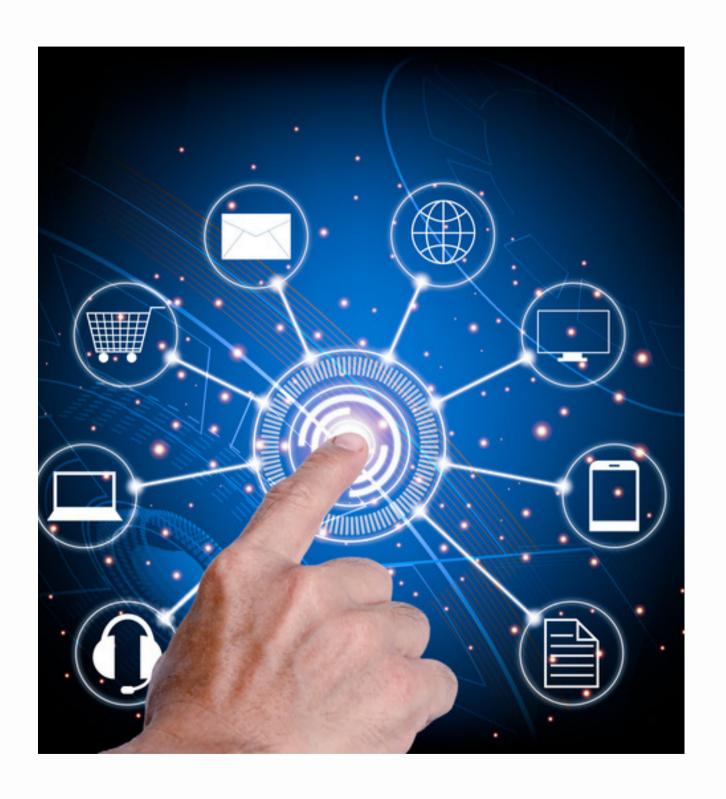
# **O1** Agri Portfolios:

Developing agricultural portfolios with a focus on existing large-scale cash flow, coupled with high-potential agricultural projects, ensures a comprehensive strategy. This approach allows for the optimization of current revenue streams while strategically investing in projects with significant future potential within the agricultural sector.

In addition to above portfolios, diversifying into high-tech, entertainment, and trading portfolios that emphasize existing large-scale cash flow, along with high-potential projects, creates a well-rounded investment strategy. This multi-sector approach aims to maximize returns by balancing stable cash flow from established ventures with the growth potential presented by innovative projects in high-tech, entertainment, and trading sectors.



# Asset Digitalised

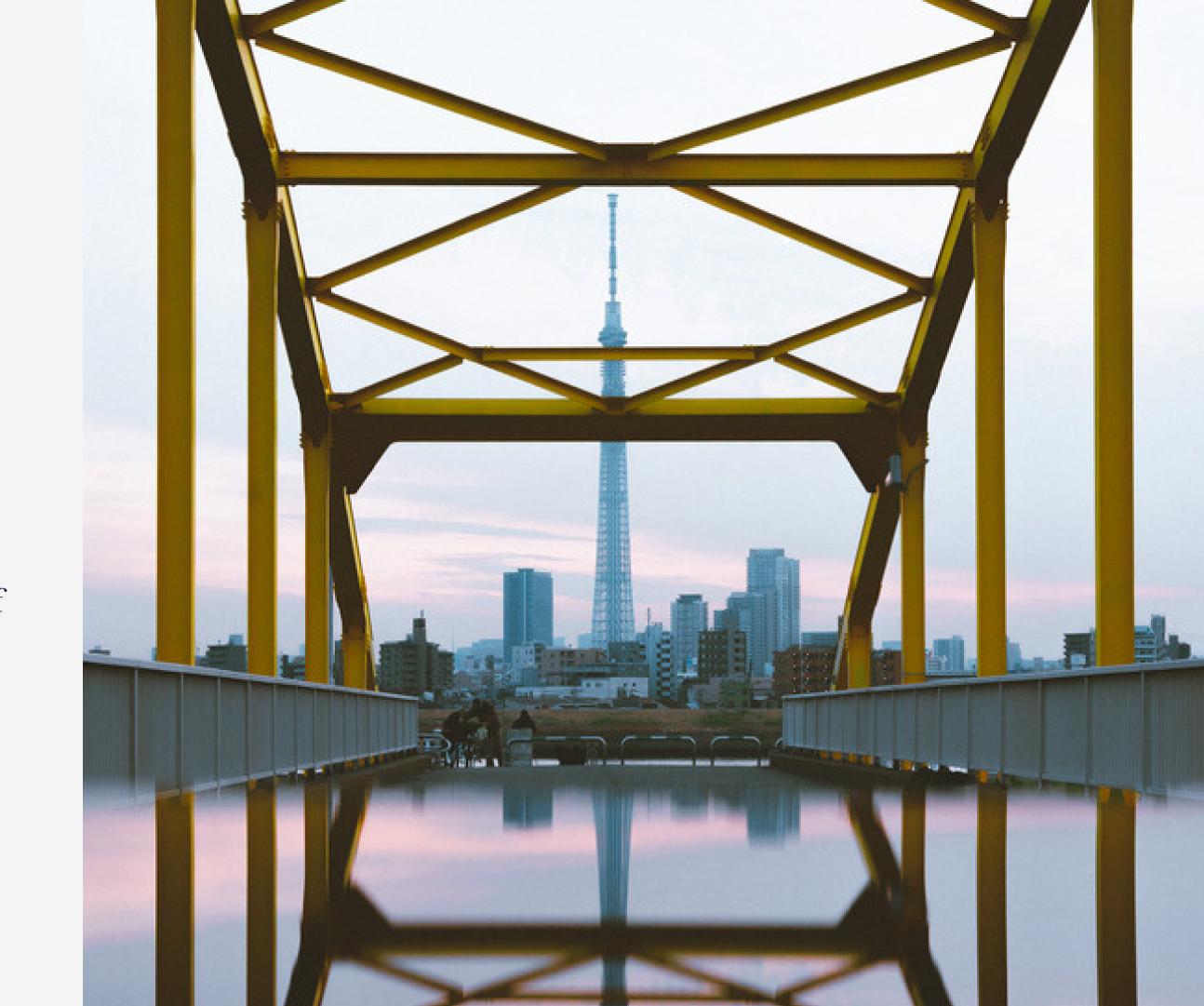


Touchstone, in collaboration with alliance partners from globally leading token-regulated entities, is set to issue tokens backed by Touchstone-guaranteed cash flow. Additionally, the introduction of gold tokens within this framework aims to leverage supply chain dynamics and facilitate global settlement for both trading and investment activities. This innovative approach enhances financial security and efficiency in the tokenized ecosystem.

Touchstone Capital Partners introduces a pioneering initiative in the form of Bit Bullion and Bit Ore – digital assets backed by physical gold and gold mining operations, respectively. This strategic move aims to transform global supply chain finance, trading settlement, and investment landscapes. By leveraging blockchain technology, Touchstone Capital Partners seeks to enhance efficiency, reduce costs, and increase profitability for businesses engaging in trading and investment activities.

# Global Partnership

Collectively, fund managers possess a cumulative wealth of over \$30 billion USD in management experience, demonstrating a track record of success.



# Global Partners

- UK Fund Manager
  - Advicorp https://www.advicorp.com/ GALIBIER STRATEGIC ADVISORS LTD
- Asia Fund Manager

  MP Asset Management Limited

  EM Investment Management Limited
- Project ManagerChina Wuhuan Group Limtied
- Digital Platform

  Midchains Group Limited



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# "THROUGH TOUCHSTONE GLOBAL REACH, THE ORGANIZATION STRIVES TO ASSIST PEOPLE WORLDWIDE."