



Touchstone Capital

Building Wealth Together

TOUCHSTONE CAPITAL PARTNERS PLATFORM IPO ANNOUNCEMENT

Touchstone Capital Partners has announced plans for an Initial Public Offering (IPO) of its platform in Hong Kong by 2024, with a dual listing in the UK, UAE, and USA expected by 2025 through a reverse merger. This IPO is based on Touchstone's proprietary Intellectual Property (IP), which has been developed to manage project risks and enhance global liquidity.

TOUCHSTONE IP

Touchstone Intellectual Property (IP):

Touchstone IP is the core of the platform, designed to manage project risks over a 20-year period. It integrates various strategies, including:

- **Project Identification:** Selecting viable and impactful projects.
- **Risk Mitigation:** Implementing measures to minimize potential risks.
- **Insurance Coverage:** Ensuring projects are protected against unforeseen events.
- **Performance and Corporate Guarantees:** Providing assurances on project performance and corporate backing.
- **Off-Taker Guarantees:** Securing agreements with purchasers of the project's output.
- **Supply Chain Management:** Overseeing the entire supply chain to ensure efficiency and reliability.

This structured approach is encapsulated in Touchstone IP, which automates project formatting, facilitating the funding of large-scale projects. This automation enhances global liquidity and benefits local communities by supporting substantial developmental projects.



Financial Backing By Solid Matured pipe line deals Guaranteed Receivables :

The initial project portfolio is valued at USD 15 billion, underpinned by strong cash flow receivables and guaranteed wrap guarantees. This financial robustness ensures the platform's projects are well-supported and attractive to investors.

Investor Models: Investors have two models to join the platform:

1. **Convertible Bonds (CB):**
 - Offers a fixed income guarantee.
 - Provides an option to convert into Touchstone shares.
2. **Equity Shares Participation:**
 - Involves preferred shares.
 - Comes with guaranteed returns.

TCP Platform IPO

GLOBAL PARTNERSHIP



STRATEGIC OBJECTIVES

The primary goals of the IPO and subsequent dual listing include:

- Enhancing global liquidity to support large-scale projects.
- Benefiting local communities by funding significant developmental initiatives.
- Leveraging the IPO to gain more liquidity for further investments.
- Attracting the world's largest strategic partners to expand the platform strategically.

CONCLUSION

• Benefits:

- Facilitates the funding and development of large-scale projects.
- Enhances global liquidity, creating more opportunities for investments.
- Supports local community development through substantial projects.
- Positions Touchstone Capital Partners as a leading player in the global market.
- Attracts significant strategic partners and investors.

- **Implications:** The IPO and dual listing will broaden Touchstone's global reach and appeal to a diverse range of investors. The comprehensive risk management strategies and guaranteed returns are likely to attract conservative investors seeking secure and stable investment opportunities. Increased liquidity and strategic partnerships will further solidify Touchstone's position in the market.

• Conclusion:

- Touchstone Capital Partners' IPO is poised to be a transformative event in the financial markets. By leveraging its proprietary intellectual property and robust risk management strategies, Touchstone aims to enhance global liquidity, attract strategic partners, and support local community development. This strategic move is expected to establish Touchstone as a key player in global project funding and investment.

