



**Touchstone  
Capital**

Building Wealth Together

# TCPGT TOKEN WHITE PAPER

"Invest Smart, Earn Steady: Unlock Your Future with TCPGT!"

The background of the slide features a dark blue grid with a white line graph showing an upward trend. Overlaid on the grid are various numerical values in a light blue font, including '18775', '18771', '18769', '18760', '18754', '18752', '18747', '18742', and '18737', each followed by a decimal point and a percentage change (e.g., '.56 -4.3', '.39 -6.1', '.61 -4.7', '.73', '.00', '.50', '.51 -4.9', '.73 -4.7').

## KEY FEATURES

- **Issued by:** Henry Capital & Asset Management Limited  
**In Collaboration with:** Touchstone Capital Partners
- **Total Token Issuance:** USD 10 billion  
**Initial Issue Size:** USD 5 billion  
**Token Price:** USD 1 per token  
**Fixed Return:** 3% per annum

# EXECUTIVE SUMMARY

- The **TCPGT Token** represents an innovative, asset-backed digital security offering both fixed income and equity participation, designed for institutional and retail investors seeking a balanced combination of secure returns and growth potential. Issued by **Henry Capital & Asset Management Limited** in collaboration with **Touchstone Capital Partners**, this token issuance leverages the stability of traditional asset-backed securities with the flexibility and accessibility of blockchain technology.
- **Key Features:**
  - **3% Fixed Annual Return:** Backed by diverse and secure receivables with guarantees.
  - **Equity Participation:** Investors receive shares in a Hong Kong-listed company, with 10% of the total value allocated to share participation.
  - **Dual Income Stream:** Fixed returns with potential value doubling through equity appreciation.
  - **Listed on Digital Platforms:** Tradable on Touchstone's ecosystem, with liquidity and margin trading options available.
- The TCPGT Token issuance combines downside protection through asset-backed security with the upside potential of equity returns, providing an innovative approach to digital finance.





# ISSUER AND PARTNER OVERVIEW

- **Henry Capital & Asset Management Limited**
  - Henry Capital & Asset Management Limited is a financial services provider focused on structured products and alternative investments. It specializes in asset-backed securities, offering clients stable, predictable income with potential capital appreciation.
- **Touchstone Capital Partners**
  - Touchstone Capital Partners is an international investment platform bridging traditional finance and digital assets, known for its secure, compliant, and innovative offerings in the asset-backed token space.
- **Touchstone Platform Suite:**
  1. **Touchstone Asset Exchange (TAE):** A digital platform enabling secure secondary market trading of TCPGT tokens, integrating market-making and efficient liquidity management.
  2. **Touchstone Liquidity Hub (TLH):** Supports margin trading and collateralized loans, offering enhanced liquidity and flexibility for investors.
  3. **Touchstone Compliance Gateway (TCG):** Provides comprehensive AML/KYC compliance and regulatory alignment for all TCPGT transactions.
  4. **Touchstone Blockchain Custody (TBC):** Institutional-grade custody services with multi-signature security, ensuring investor asset protection within the Touchstone ecosystem.

# INVESTMENT STRUCTURE

- **Asset-Backed Security and Guarantees**
- The TCPGT Token issuance is supported by high-quality receivables, structured with multiple layers of security to protect investor capital.
- **Total Issuance Size:** USD 10 billion, with an initial issue of USD 5 billion.
- **Guarantees:**
  - **Insurance Wrap:** Coverage provided by globally recognized insurers to protect against defaults.
  - **Trade Credit Insurance:** Minimizes credit risk exposure tied to receivables.
  - **AA-Rated Bond Guarantee:** Secures underlying assets with an additional layer of reliability.
  - **Collateral Reserves:** Dedicated reserves support investor protection in case of asset underperformance.
- **Income and Equity Participation**
- Each TCPGT Token provides investors with both fixed income and equity participation:
- **Fixed Income:** 3% annual return in USD, backed by the asset guarantees.
- **Equity Participation:** Warrants in a Hong Kong-listed company, equal to 10% of the total token value (USD 50 billion).
  - **Value Doubling Potential:** Each USD 1 token includes USD 1 worth of Hong Kong-listed shares, offering potential value doubling through equity participation.

# TRADING AND MARGIN FEATURES

- The TCPGT Token will be available on Touchstone's digital platforms, enhancing liquidity and investment flexibility.
- **Trading Platform:** Listed on **Touchstone Asset Exchange (TAE)**, providing global accessibility for institutional and retail investors.
- **Margin Trading:** Through **Touchstone Liquidity Hub (TLH)**, investors can leverage holdings, enhancing purchasing power.
- **Secondary Market Liquidity:** Constant buy and sell opportunities foster price discovery, allowing investors to adjust holdings as needed.



# INVESTMENT SECTORS

The TCPGT Token's asset backing is diversified across nine key sectors to ensure stable returns and minimize volatility.

## 1. Infrastructure

Investments in high-demand infrastructure projects, including highways, airports, and bridges, primarily in Asia and the Middle East. These projects generate predictable, long-term cash flows, ensuring stable revenue.

## 2. Oil & Gas

Assets in upstream production, midstream transport, and downstream refining, focusing on stable, high-yield assets. This sector provides essential cash flow from global energy demand.

## 3. New Energy (Renewables)

Investments in renewable energy projects, including solar, wind, and hydroelectric assets. Benefits from strong demand and regulatory support, providing steady returns and aligning with ESG goals.

## 4. Supply Chain and Logistics

Investments in warehousing, logistics centers, and technology-driven supply chain solutions, capturing growth from global trade and e-commerce.

## 5. Healthcare and Biotechnology

Capital allocation to healthcare facilities, medical technology, and biotech, focusing on innovation and infrastructure to capture resilient and high-growth areas.

## 6. Agriculture

Investments in food production, sustainable farming, and agri-tech, benefiting from essential global demand and modernization opportunities.

## 7. Mining and Natural Resources

Assets in mining essential metals and minerals, including rare earth elements, lithium, and copper, supporting demand for industrial applications and technology.

## 8. Real Estate

Commercial and residential properties in high-demand zones, providing steady cash flows from rental income and asset appreciation potential.

## 9. Technology and Digital Transformation

Investments in emerging technologies such as AI, blockchain, and cybersecurity, offering high growth potential and diversification.

# RISK MANAGEMENT AND COMPLIANCE

## **Risk Management Measures**

TCPGT employs a multi-tiered approach to minimize risk exposure and protect investor capital:

**Insurance and Trade Credit Insurance:** Minimizes exposure to credit risks through comprehensive coverage.

**AA-Rated Bond Triple Guarantee:** Ensures security through a stable bond guarantee.

**Collateral Reserves:** Maintained to cover unforeseen losses, ensuring stable returns.

**Touchstone Compliance Gateway (TCG):** Automated AML/KYC checks and adherence to regulatory standards guarantee compliance.

## **Regulatory Compliance**

Touchstone platforms operate in full alignment with international AML/KYC requirements, ensuring transparency and regulatory adherence.





## TOKENOMICS AND DISTRIBUTION

- **Token Price:** USD 1 per token
- **Total Token Supply:** 10 billion tokens (initial issuance of 5 billion tokens)
- **Distribution:**
  - **Institutional Investors:** 60%
  - **Retail Investors:** 30%, accessible on Touchstone Asset Exchange
  - **Reserve Fund:** 10%, managed by Henry Capital for liquidity support
- **Distribution Channels**
- Tokens are available for direct sales to institutional and retail investors on Touchstone's platforms, providing broad accessibility and trading opportunities.

# GOVERNANCE AND TRANSPARENCY

- **Governance Structure**
- The TCPGT Token issuance is governed by a clear, transparent framework, with investor rights and reporting standards.
- **Board Oversight:** Henry Capital has a dedicated board committee for decision-making and oversight.
- **Regular Audits:** Independent audits ensure transparency, with regular reports provided to token holders.
- **Investor Rights:** Voting rights on key issues, including changes to asset structure and fund allocation.



## CONCLUSION

- The TCPGT Token offers a unique opportunity, blending the security of traditional asset-backed instruments with digital asset growth potential. Issued by Henry Capital & Asset Management Limited in partnership with Touchstone Capital Partners, this token is designed to deliver stable income, capital appreciation, and regulatory compliance for modern investors.
- With a dual return structure, diversified asset backing, and robust governance, TCPGT represents a new era in secure, high-potential digital finance.

# DISCLAIMER

- **Important Notice**
- This document (the “White Paper”) is provided by Henry Capital & Asset Management Limited (“Henry Capital”) solely for informational purposes regarding the TCPGT Token issuance. This White Paper does not constitute a prospectus, offer document, or any solicitation for investment, nor does it constitute an offer to sell or a solicitation of an offer to buy any security or investment product.
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- The TCPGT Token is a digital asset issued under applicable laws and regulations. However, regulatory treatment of digital assets varies across jurisdictions, and the TCPGT Token may be subject to legal restrictions or prohibitions in some countries. Prospective investors are responsible for ensuring compliance with all relevant legal and regulatory requirements in their respective jurisdictions before participating in the TCPGT Token issuance.
- **Risk Factors**
- Investment in the TCPGT Token involves risks, including but not limited to potential financial loss, price volatility, liquidity risks, and regulatory uncertainties. While the TCPGT Token is asset-backed and supported by guarantees, there is no guarantee that such assets or protections will prevent losses or ensure profitability. Prospective investors should perform their own due diligence and consider consulting with a financial advisor to assess the potential risks associated with this investment.
- **No Guarantee of Future Performance**
- Any statements in this White Paper regarding future financial performance, asset value, and returns are based on forecasts and projections that may not be realized. Past performance of asset-backed securities does not guarantee future results, and the value of the TCPGT Token may fluctuate. Henry Capital makes no representations or warranties regarding the future performance of the TCPGT Token.
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- Nothing in this White Paper constitutes legal, tax, or financial advice. Prospective investors are advised to consult with their own professional advisors regarding the implications of investing in the TCPGT Token, including but not limited to any tax, legal, or regulatory considerations.



The background consists of a complex, overlapping wireframe structure of various 3D shapes, including cylinders, rectangular prisms, and spheres, rendered in a light blue color. A large, semi-transparent yellow rectangle is centered on the page, containing the main text.

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