

Summary Of The supply chain investment program offered by Touchstone Capital Group

Program Overview:

Touchstone Capital Group offers a Supply Chain Investment Programme designed to support production mining activities. The program aims to increase or restructure working capital for mining operations, ultimately boosting the capacity of mining products. The goal is to secure exclusive rights to sell these products to major global players, particularly targeting the Chinese market.

Financial Terms:

- Funding Amount: Ranges from \$10 million to \$100 million USD.
- Funding Duration: Provides funding for a period of 3 to 5 years.
- Interest Rates: Rates are similar to local banking or investment rates.

Collateral and Exclusivity:

- Mining Asset Collateral: All funding is secured against the collateral of mining assets and future receivables .
- Exclusivity Rights: Touchstone Capital Group obtains exclusive rights to the mining products.

Profit Sharing:

- Deep Discounts or Share Profits: Touchstone Capital Group may receive a deep discount or share in the profits based on the production costs of the mining operation.

Repayment Mechanism:

- Escrow Account: All future funding from mining receivables is directed to a designated escrow account.
- Repayment to Touchstone: Repayment of funding occurs after all obligations have been fulfilled and is directed to Touchstone Capital Group.

Terms and Conditions:

- Contract Duration: The funding program spans 3 to 5 years.
- Exclusivity Conditions: Touchstone Capital Group retains exclusive product rights for the specified duration.

This program to provide a comprehensive funding solution for mining operations, combining traditional financial terms with strategic considerations such as exclusivity rights. It's important for parties involved to carefully review and negotiate the specific terms and conditions of the agreement.