

29TH MARCH 2024 | ANNOUNCEMENT NEWS

GLOBAL INDUSTRY SUPPORTED FINANCIAL PLATFORM LANDING IN GLOBAL CAPITAL MARKETS

Touchstone Capital Partners: Forging a Unique Industry-
Consolidated Finance Platform for 20 Years

**POWERING NEW FRONTIERS:
LAUNCHING ENERGY, SUPPLY
CHAIN FINANCE, MINING, O&G, AND
AGRICULTURE PLATFORM IN THE
CAPITAL MARKETS, STARTING
WITH HONG KONG, UAE, SINGAPORE
,UK, USA AND OTHER PROPER
MARKET,**

FIRST LANDING MARKET - HONG KONG

Strong Cashflow Supported
Platforms to benefit investors'
protection and return and to
support industry expansion

Over the past two decades, Touchstone Capital Partners has solidified its position as a key player in global finance, fostering over 50 strategic partnerships to construct expansive project portfolios spanning seven vital sectors: new energy, mining, O&G, supply chain, agriculture, healthcare, and more. Each sector-specific project is meticulously curated by seasoned industry and fund management professionals, transformed into industry-supported finance platforms. With an infusion of \$2 billion USD into each platform, we champion the advancement of these projects, tailoring investment structures to mitigate risks and safeguard capital, all while facilitating strategic exits when necessary.

Our mission extends beyond mere investment; we actively nurture industry growth on a global scale, enhancing liquidity and contributing to socio-economic development in partnership with local governments. Starting with the dynamic Hong Kong market, we catalyze growth and forge pathways to prosperity for communities worldwide.

STRUCTURE OF PLATFORM

The platform is managed by a team of highly qualified fund managers

The platform is overseen by qualified fund managers such as MP Asset Limited, a licensed fund manager in Hong Kong and China, as well as Advicorp and Red Ribbon, licensed fund managers in the United Kingdom. EM Capital, also a licensed bond manager in Hong Kong, contributes to the daily management of project investments from inception to completion. Collaborating closely with Chinese SOEs (State-Owned Enterprises) and leading global industry players, we ensure comprehensive support for project portfolios, from conception to execution. Our clear exit strategy guarantees timely divestment of investments, maximizing returns for stakeholders and fostering sustainable growth in the global market landscape.



The funding platform has established a presence in Luxembourg, issuing bonds totaling €5,000,000,000.00 to support project equity, all registered with Euroclear Bank. Additionally, TMGP Capital SPC from the Cayman Islands has been launched, with a total amount of \$10 billion USD allocated to provide senior debt and debt finance support to each platform. By 2024, the objective is to secure over \$15 billion USD to fulfill the funding needs of the platforms. The initial funding injection in Hong Kong involves allocating funds from the platform in the amount of \$2 billion USD. These funds will kick off four platforms: mining + supply chain, new energy, O&G, and agriculture.

***Global Reach to
Help Global
People!***