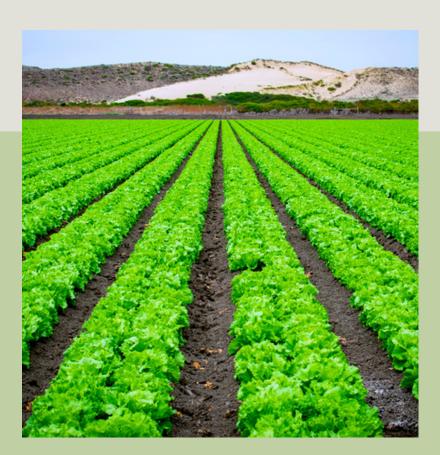


TOUCHSTONE AGRICULTURE PLATFORM

- 2024 -



"Empowering Growth, Nurturing Harvests: Touchstone Agriculture, Cultivating Tomorrow's Bounty."

ABOUT PLATFORM

Our platform serves as a dynamic ecosystem that seamlessly connects every aspect of the agriculture supply chain, from upstream to downstream. By linking agriculture-related businesses across the entire value chain, we drive efficiency, transparency, and sustainability.



Upstream Integration:

- Seed Suppliers: Partnering with seed suppliers to ensure farmers have access to high-quality seeds and innovative crop varieties tailored to their needs.
- Agrochemical Providers: Collaborating with agrochemical companies to offer farmers access to safe and effective crop protection products, fertilizers, and soil enhancers.
- Equipment Manufacturers: Working with equipment manufacturers to provide farmers with cutting-edge machinery and technology solutions for precision farming.



Middle Stream Facilitation:

- Farming Communities: Empowering farmers with access to resources, training, and support services to enhance their productivity, profitability, and sustainability.
- Aggregators and Cooperatives: Facilitating collaboration among farmers, aggregators, and cooperatives to streamline production, reduce costs, and improve market access.
- Logistics and Distribution: Optimizing logistics and distribution channels to ensure efficient transportation of agricultural inputs and products from farm to market.

Downstream Optimization:

- Processors and Manufacturers: Partnering with food processors and manufacturers to create value-added products and ensure quality standards throughout the production process.
- Retailers and Distributors: Collaborating with retailers and distributors to expand market reach, improve product visibility, and meet consumer demand for sustainably sourced, high-quality agricultural products.
- Consumers: Engaging consumers through transparent labeling, certification, and education initiatives to promote awareness of sustainable farming practices and support for local agriculture.



Picture 1.2 Botanical Plant

ABOUT OUR PROJECT

The Touchstone Agriculture Platform consolidates existing cash flow projects and large-scale potential initiatives, utilizing a listed company to boost investor liquidity. By integrating projects and incorporating peninsula initiatives, the platform enhances operational efficiency and scalability. Transparency and governance are assured through the listed company, while receivable secured and guarantee funds manage investment risks. Overall, the platform drives sustainable growth in the agricultural sector, fostering economic development and environmental responsibility.

RISK PROTECTION

The Touchstone Agriculture Platform employs various strategies to protect against risks inherent in agricultural operations. These include diversification across projects and regions, insurance instruments wraps. financial like receivable secured funds. and guarantees to mitigate investment risks. Advanced technologies aid in decisionwhile adherence making, environmental and social responsibility standards mitigates reputational risks. Market analysis and regulatory compliance further enhance management efforts, supported contingency planning for unforeseen events. Through these measures, the platform aims to safeguard investments, stability. promote and ensure sustainable growth in agriculture.

FUND INVESTMENT

The Touchstone Agriculture Platform plans to inject \$2 billion USD for management and development, utilizing touchstone notes and a Cavman fund. Touchstone notes will be issued as debt financing, providing flexibility in terms of maturity dates and interest rates. The Cayman fund will pool capital from diverse investors and allocate it towards platform management and development. These funds will be strategically used for operational expenses, technology adoption, and infrastructure investments. prioritizing sustainable growth within the agriculture sector. Overall, this injection aims to support innovation, growth, and sustainability in Touchstone's agriculture platform.