BUSINESS UPDATE

Touchstone Platforms Landing in Hong Kong



Touchstone's business update for the Hong Kong market:

Platform Overview: Touchstone is strategically developing multiple platforms to capitalize on various sectors, including Mining Resources, Supply Chain, New Energy, and O&G (Oil & Gas). Each platform is spearheaded by dedicated project teams, ensuring focused attention and expertise in their respective domains.

Funding Requirements: The total funding needed for all platforms amounts to 5 billion Euros. This substantial investment reflects Touchstone's ambitious vision to establish itself as a major player "Empowering Tomorrow, Today: Touchstone -Pioneering Progress in Every Platform." across diverse industries. The initial funding phase, totaling 1.5 billion Euros, will kickstart operations and lay the foundation for future growth and expansion.

Funding Strategy: Touchstone has devised a robust funding strategy centered around the Luxembourg bond issuance platform. This platform provides an avenue for raising capital through bond issuance, offering attractive investment opportunities to potential investors. The bonds will be supported by strong guarantees, including A plus non-payment insurance guarantees, government bond coupon guarantees, and life insurance cash-backed policies. These guarantees are designed to instill confidence in investors and mitigate risks associated with the investment.

Focus on Hong Kong Market: Recognizing the strategic importance of the Hong Kong market, Touchstone is actively seeking interactive fund possibilities in the region. Leveraging Hong Kong's robust financial ecosystem and investor

base, Touchstone aims to tap into new sources of capital and accelerate the growth trajectory of its platforms. Establishing a strong presence in Hong Kong is deemed crucial for Touchstone's overall platform landing strategy, as it opens up avenues for expansion and partnership opportunities in the Asia-Pacific region.

Key Objectives: Touchstone's primary objectives in the Hong Kong market include securing strategic partnerships, attracting investment capital, and fostering long-term relationships with stakeholders. By leveraging Hong Kong's dynamic business environment and financial expertise, Touchstone aims to drive innovation, foster growth, and create value across its diverse portfolio of platforms.

Overall, Touchstone's concerted efforts in the Hong Kong market underscore its commitment to strategic expansion and market penetration. With a comprehensive funding strategy, strong guarantees, and a focus on leveraging local market opportunities, Touchstone is well-positioned to make significant strides in establishing its platforms and driving value creation in Hong Kong and beyond.



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