



Business Plan for Touchstone Capital Partners' Seven Platforms:



Executive Summary:

Touchstone Capital Partners aims to revolutionize investment by launching seven industry-focused platforms, each targeting specific sectors with the goal of consolidating cash flows from existing, near, and future cash flow projects. The total investment amount is set at 14 Billion USD, with 3 Billion USD to be secured through special notes issued by Touchstone and the remaining 11 Billion USD through the Cayman Fund SPC.

Objectives:

- **Diversification and Risk Mitigation:**
 - Launch seven platforms to diversify investments across key sectors, mitigating risks and capitalizing on sector-specific opportunities.
- **Cash Flow Consolidation:**
 - Consolidate cash flows from existing projects, near cash flow projects, and those with the potential for strong cash flows within 1 to 2 years.
- **Minimum Funding Pool:**
 - Achieve a minimum funding pool of 2 Billion USD for each platform, ensuring substantial financial backing for growth and sustainability.
- **Secured Financing and Guarantees:**
 - Secure funding through receivable cash flows and financial instruments, including insurance wrap guarantees (credit, political, construction all risks, delay start-up, business operational, interruption, and non-payment insurance to investors), government bond strips, and bank guarantees.
- **Global Alliance Partnerships:**
 - Collaborate with global alliance partners, including leading fund managers in the UK, Hong Kong, the Middle East, and Switzerland, ensuring expertise in fund management from pre-investment to exit.
- **Risk Management:**
 - Implement a robust risk management strategy by formatting portfolios and platform projects, actively identifying and mitigating risks to safeguard investor interests.
- **Leveraging Large-Scale Business:**

- Leverage large-scale businesses into platforms, maximizing fund utilization efficiency and capitalizing on economies of scale.

Platform Outlines:

- **Mining & Supply Chain Platform:**
 - Leverage global market business in existing supply chains.
 - Inject funding to develop a robust mining resources platform.
- **New Energy Platform:**
 - Combine battery-linked mining with existing new energy projects.
 - Promote Chinese new energy products globally and international products in China.
- **O & G Platform:**
 - Merge Chinese and African O & G projects for a comprehensive platform.
 - Leverage existing gas projects and trading businesses, secured by long-term off-take contracts.
- **Agriculture Platform:**
 - Merge strong cash flow receivables guaranteed businesses in China and the EU.
 - Integrate agriculture upstream and supply chain businesses.
- **Healthcare Platform:**
 - Focus on integrating Chinese medical projects with global high-tech and advanced medical initiatives.
- **High Tech Platform:**
 - Promote the exchange of high-tech innovations between China and the global market.
- **Culture Platform:**

- Promote Chinese culture globally and facilitate global cultural interactions with China.

Capital Structure:

- Allocate 3 Billion USD through special notes issued by Touchstone.
- Allocate 11 Billion USD via the Cayman Fund SPC for diverse and strategic investments.



Conclusion:

Touchstone Capital Partners' business plan is centered on innovation, diversification, and secured funding to create sustainable and lucrative investment platforms. The outlined strategy aims to combine global expertise, risk management, and leveraging large-scale business to maximize returns for investors and foster growth in diverse industries.