



Touchstone Capital

Building Wealth Together

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BUSINESS NEWS - TOUCHSTONE MINING & SUPPLY CHAIN PLATFORM

Combining a mining operation with a supply chain platform boosts cash flow by streamlining operations, cutting costs, and optimizing resource use. It expands market reach, reduces risks, and adds value to the supply chain. Overall, this integration strengthens the financial position of the mining project.

STRATEGY OF PLATFORM

The proposed strategy entails developing a diverse portfolio of mining projects exceeding 50 billion euros in collaboration with Chinese and global industry leaders. Funding security is ensured through investor commitments and various guarantees such as insurance wraps, bank guarantees, offtaker guarantees, and production guarantees. A clear exit strategy is established for investors, while supply chain business security is maintained through partnerships with AA-rated insurance companies. Comprehensive risk mitigation, compliance, governance, stakeholder engagement, and sustainable development practices are integral parts of the strategy, aiming to attract investments, mitigate risks, and deliver sustainable value.



The Platform involves using a listed company in Hong Kong initially as the platform to support the mining projects, leveraging cash flow from the supply chain business. This infusion of cash aims to strengthen the mining projects financially, leading to significant cash flow growth within 1 to 3 years. Subsequently, there's a plan for a Reverse Takeover (RTO) to dual-list the platform in other international markets such as the UK, UAE, USA, or Singapore. Once the mining projects have matured and demonstrated substantial cash flow growth, options like splitting the projects through an IPO or selling them to third parties will be explored. This strategy optimizes resource utilization, maximizes project value, and provides liquidity opportunities for investors and stakeholders.

TCP MINING & SUPPLY CHAIN PLATFORM



HIGHLIGHT OF PLATFORM

Use High Professional team to identifying mining resources involves a comprehensive approach led by professionals with expertise in geology, engineering, economics, environmental science, and regulatory compliance

Use experienced project team will oversee the mining project from start to finish, providing bank performance guarantees for EPC, as well as production and off-take agreements. This ensures efficient execution and successful completion of the project.

CAPITAL MANAGEMENT

Touchstone intends to use a Euro Bond Programme in Luxembourg to raise funds for project equity investment and management. This strategy involves securing bonds with guarantees such as non-payment insurance, assets, or AA plus government bond coupons. Additionally, investors will receive warrants as part of the investment package. This approach aims to access capital markets efficiently while providing security and incentives for investors.

Touchstone intends to use a Cayman fund to acquire debt for the mining deal, including senior debt and secured debt. These debt instruments will be guaranteed by receivables and project assets. Additionally, Touchstone will incorporate fund management strategies to efficiently allocate and manage capital raised through the fund. This comprehensive approach aims to secure financing for the mining project while ensuring effective management of funds throughout the project lifecycle.

